



(3046) 2025 AOPEN Investor Conference

BRIGHT IDEAS CONNECTED

Ken BC Wang

Jun 24, 2025

Company Information

Establishment Date December 21, 1996

Stock Listing Date August 22, 2002

Capital NTD\$ 784,480,130

Branch Offices USA, Netherlands, Japan, Australia, China

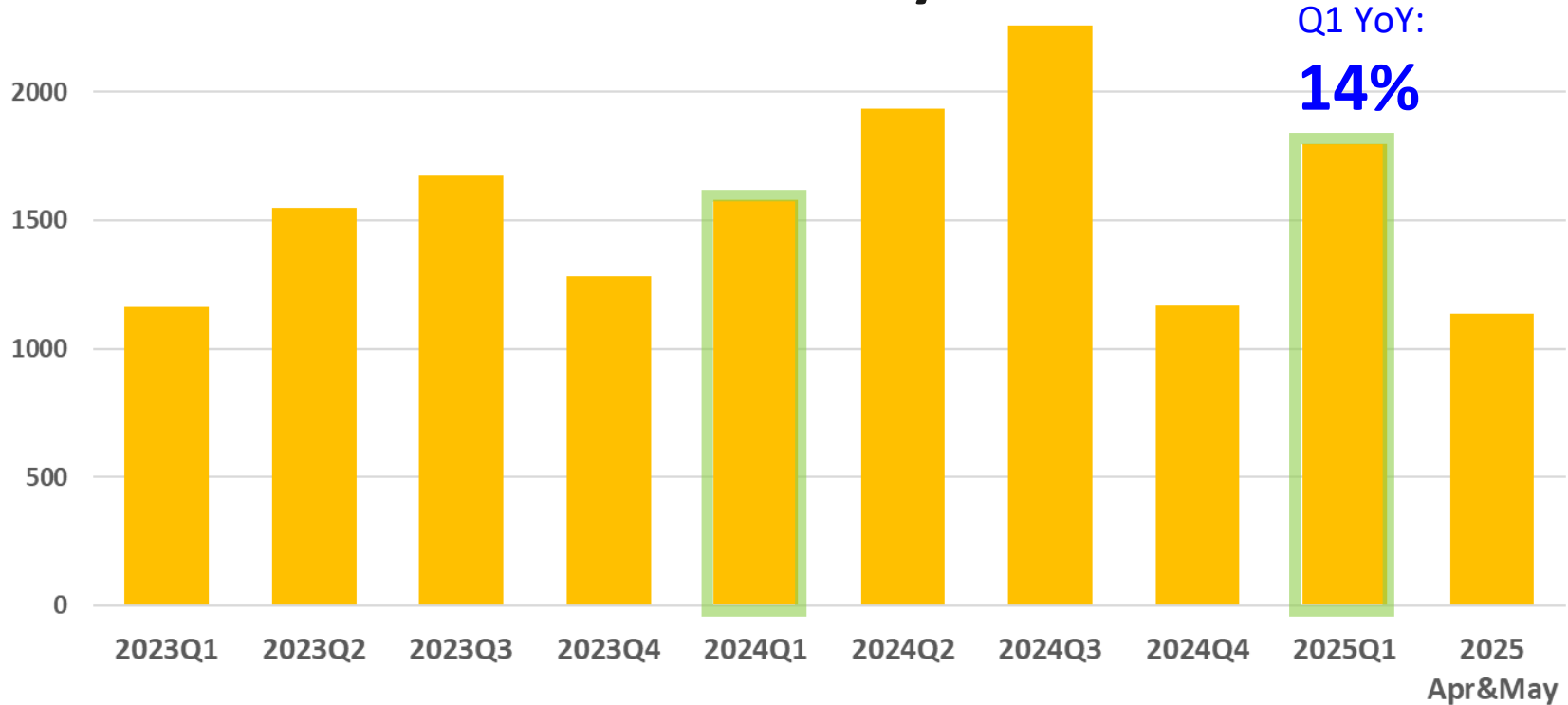
Revenue NTD\$ **6.94** billion (2024)

Products

1. IPC, media player
2. Chrome Commercial Device
3. Interactive All-in-One
4. Digital Display



2023~2025YT May Revenue



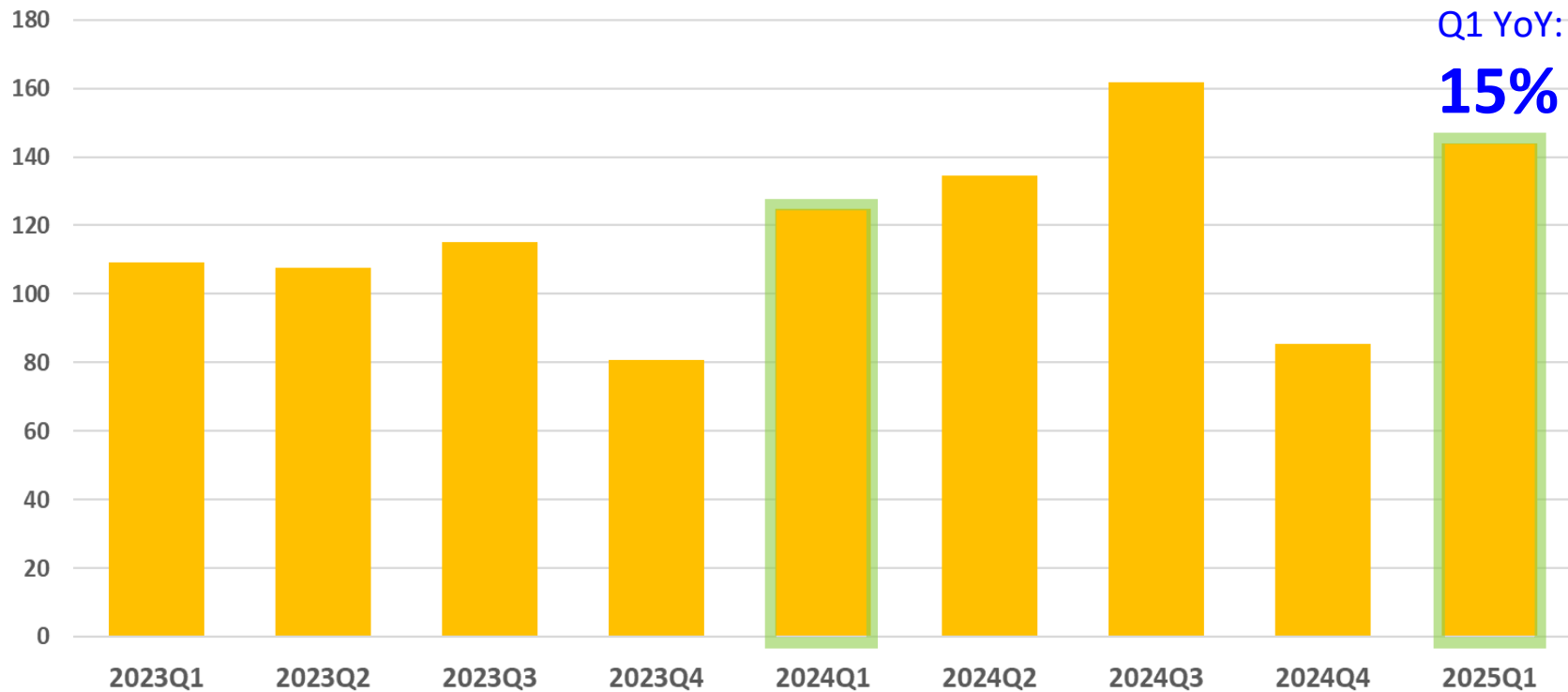
Rev.	2023Q1	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025 Apr&May
NT\$ M	1,161	1,549	1,676	1,281	1,580	1,934	2,259	1,174	1,798	1,137
US\$ M	38.2	50.4	52.8	40.3	50.2	59.8	69.9	36.3	54.6	37.6

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2023: NT \$5,667M

2024 : NT \$6,946M

2023/Q1~2025/Q1 GP



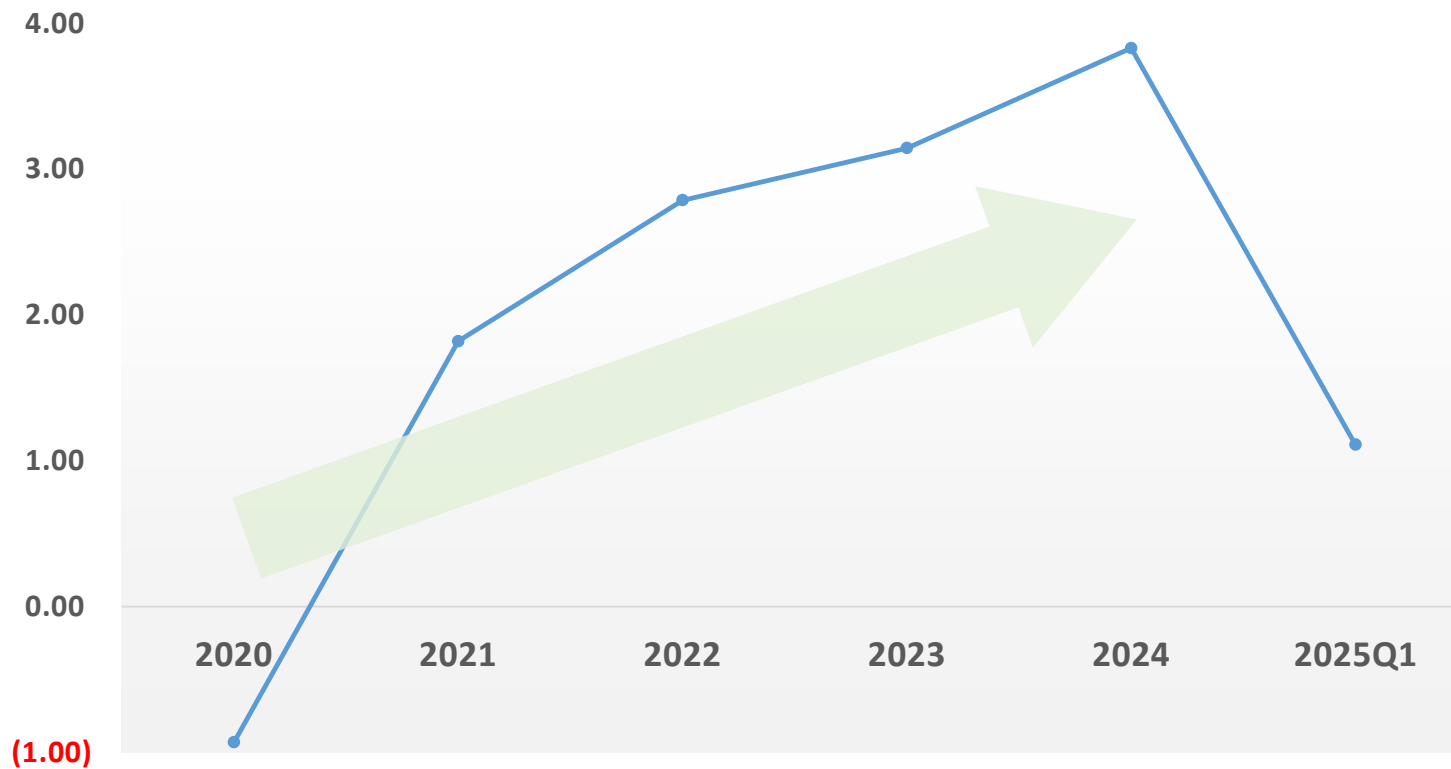
GPM	2023Q1	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
NT\$ M	109	108	115	81	125	134	162	86	144
US\$ M	3.60	3.51	3.63	2.54	3.97	4.16	5.00	2.65	4.37

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2023: NT \$413M

2024 : NT \$506M

EPS 2020~2025/Q1

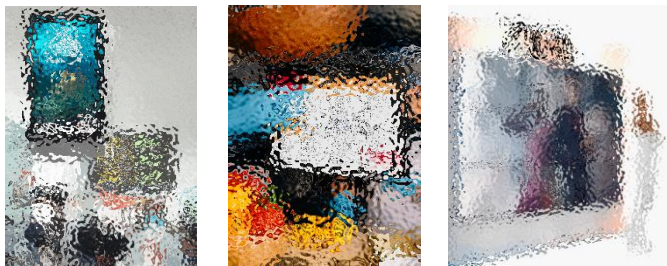


	2020	2021	2022	2023	2024	2025Q1
EPS (NTD)	-0.93	1.82	2.79	3.14	3.83	1.11

Extend IPC Product Portfolio

Digital Signage & Display Application Market

- ✓ Airport Signage
- ✓ Instore Signage
- ✓ Outdoor Signage
- ✓ Education DWB
- ✓ Retail Chain Store
- ✓ Video Wall
- ✓ Sign-in System
- ✓ Government information



Vertical Integration & Smart Application Market

- ✓ Wide Temp (-20°C~65°C)
- ✓ Wide Voltage (8V~50V)
- ✓ Multiple I/O (POE...)
- ✓ LAN Networking
- ✓ Edge AI Computing
- ✓ Ruggedized (IP65/IK08)
- ✓ Slim formfactor (<25mm)
- ✓ Fanless design



AOPEN leads the industry by launching the “ChromeOS OPS”

建碁參展 ISE 2025 推 ChromeOS 平台電子看板播放器

宏碁 (2353) 集團旗下建碁 (3046) 長年專注於工控產業、教育及商用領域發展，今年偕同宏碁歐洲分公司參加於西班牙巴塞隆納舉行的歐洲最大專業系統整合設備展 ISE 2025 (Integrated Systems Europe)，並在 ISE 展出全球領先上市 ChromeOS 平台的 OPS 電子看板播放器「AOPEN Chromebox OPS」。(2/7, 2025)

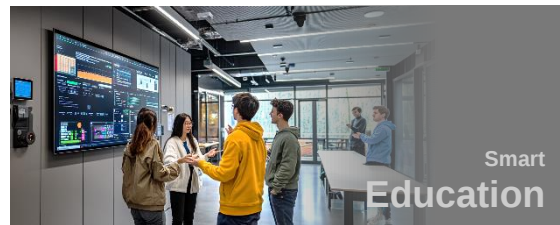


AOPEN Chromebox OPS
(BP5130)

- ✓ 標準OPS插拔式架構，易於使用和維護
- ✓ 快速安裝、簡易維護
- ✓ 4K UHD商業級播放畫質
- ✓ WIFI 6 外部雙頻天線
- ✓ 支持 Google Play 商店下載
- ✓ 支援Google 零接觸註冊



Smart
Retail



Smart
Education



Smart
Enterprise

2025 Best of ISE Award Winner

2025 ISE

(Integrated Systems Europe)

- ✓ February 4~7, 2025
- ✓ Barcelona, Spain



DEX5750-W

- ✓ Wide range Op. temp
(-20°C ~ 60°C)
- ✓ Fanless & ruggedized
- ✓ Dual HDMI 2.0 and dual DP 1.4
- ✓ 4x4K content playback
- ✓ GPIO for kiosk peripheral control

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Applications:



Outdoor DS



Bus Station



Subway



Airport

Expand IPC Market Segments

Transportation



Factory Automation



Social & Recreation

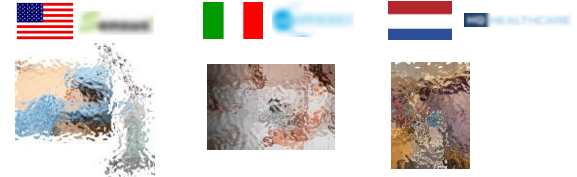


Government



Infrastructure
Development

Healthcare



Energy & Utilities



Education



Retail



The Best is yet to come